



Branded 1867
re-established daily.

Mayor
Scott Cain

Friday, September 18, 2015

Mayor Pro-Tem
Dr. Robert O. Kelly

TO WHOM IT MAY CONCERN:

Councilmembers
Gayle White
Dale Sturgeon
John Warren

The City of Cleburne, Texas has retained First Southwest as the City's financial advisor. It is a registered municipal advisor. We are represented by and will rely on our financial advisor to provide advice on proposals from financial firms concerning the issuance of municipal securities, the investment of bond proceeds and escrow investments. By "rely on", we mean that we intend to seek and consider the advice, analysis, and perspective of our financial advisor before acting on any such proposals, although we may not necessarily follow its advice and may also rely on representations, if any, made by financial services firms in proposals or otherwise.

**Interim City
Manager**
Dan O'Leary

Financial services firms may rely on this certification for the purposes of qualifying for the so called IRMA exemption afforded by SSEC Rule 15Ba1-1(d)(3)(vi) until we replace it with an updated or correcting letter posted at the same page on our internet site, if this letter is posted there and sent to the same address, if any to which we may have sent this letter. To confirm this certification is current, financial services firms may contact the undersigned.

Financial services firms that wish to learn the identity of individuals at our financial advisor, who will participate in any matter advising us, including by participating in the management, direction, supervision, or performance of related activities, should contact Jim Sabonis of First Southwest at Jim.Sabonis@firstsw.com or (214)953-4195.

Financial services firms may submit proposals and other recommendations to the City of Cleburne in care of the undersigned. They need not send a copy to the City's financial advisor. If the City's chooses to give serious consideration to a proposal, the City will provide it to our financial advisor for its advice.

By: _____

Dan O'Leary
Interim City Manager

